

Wellesley College Verification Worksheet
Dependent Student 2017-2018

wcvwk

As part of reviewing your financial aid application, Wellesley College will compare information from your FAFSA and CSS PROFILE to 2015 tax information obtained from the IRS, W-2 forms, and other financial aid application materials, including this worksheet. We will use this information to update your FAFSA, when necessary.

Section 1: Wellesley Student Information

Last Name	First Name	MI	Wellesley ID Number	Social Security Number <small>(optional)</small>
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Section 2: Custodial Household Information

In this section, print the names, ages, and relationship of each member of your parents' household, including:

- You (the applicant)
- Your custodial parent(s) (including legal, biological, adoptive, and stepparents living in this household)
- Your sibling(s) **ONLY IF** a.) the parent(s) listed will provide at least half of their support from July 1, 2017 to June 30, 2018, OR b.) the child(ren) would be required to provide parental information if applying for federal student aid
- Any other people if they now live with your parent(s) and your parent(s) provide more than half of their support and will continue to provide more than half of their support from July 1, 2017 to June 30, 2018

Note: If your natural parents are separated or divorced, the parent with whom you lived the most during the past twelve months is your custodial parent. If you did not live with one parent more than the other, the parent who provided you with the most financial support during the past twelve months is your custodial parent.

If you have more than 8 household members, please attach a separate page.

Full Name of family member (including parents, siblings, etc.)	Age	Relationship to applicant	Will this person attend college at least half time from 7/1/17-6/30/18? If so, enter college.	Full-time or half-time
		Self	Wellesley College	FT HT
				FT HT
				FT HT
				FT HT
				FT HT
				FT HT
				FT HT

Section 3: Student Tax Information

Check here if you filed a 2015 IRS form 1040 (A/EZ) and submitted a copy with your aid application. Proceed to Section 4.

Check here if you **did NOT file** a 2015 US Income Tax Return and had **\$0 earnings**.

NEW: Visit www.irs.gov and complete a Form 4506-T (be sure to check box 7) and submit to the IRS. Upon receipt of your Verification of Nonfiling, please submit a copy to Wellesley College Student Financial Services.

Check here if you **did NOT file** a 2015 US Income Tax Return but **did have some earnings** in 2015. Report these earnings in the chart below:

NEW: Visit www.irs.gov and complete a Form 4506-T (be sure to check box 7) and submit to the IRS. Upon receipt of your Verification of Nonfiling, please submit a copy to Wellesley College Student Financial Services.

Student's Income – state the source of income	Amount	W-2 Issued?	
	\$	Yes	No
	\$	Yes	No
	\$	Yes	No

Student Financial Services
Schneider Center 122
106 Central Street
Wellesley, MA 02481



phone: 781-283-2360
secure fax: 781-283-3946
web: www.wellesley.edu/sfs
email: sfs@wellesley.edu

Section 4: Custodial Parent Tax Information

Check here if your parent(s) filed a 2015 IRS form 1040 (A/EZ) and submitted a copy with your application. Proceed to Section 5.
 Check here if your parent(s) **did NOT file** a 2015 US Income Tax Return and had **\$0 earnings**.

→ **NEW: Visit www.irs.gov and complete a Form 4506-T (be sure to check box 7) and submit to the IRS. Upon receipt of your Verification of Nonfiling, please submit a copy to Wellesley College Student Financial Services.**

Check here if your parent(s) **did NOT file** a 2015 US Income Tax Return but **did have some earnings** in 2015. Report these earnings in the chart below:

→ **NEW: Visit www.irs.gov and complete a Form 4506-T (be sure to check box 7) and submit to the IRS. Upon receipt of your Verification of Nonfiling, please submit a copy to Wellesley College Student Financial Services.**

Parent(s)' Income – state the source of income	Amount	W-2 Issued?	
		Yes	No
	\$	Yes	No
	\$	Yes	No
	\$	Yes	No
	\$	Yes	No
	\$	Yes	No

Section 5: Child Support

Did your custodial parent(s) (including step-parent) pay or receive child support during 2015?

No

Yes – if yes, please complete the following grid

Name of the parent paying child support:	Name of the parent receiving child support:	Name of the child for whom child support was paid:	Amount of 2015 child support
			\$
			\$
			\$
			\$

Section 6: Certification

By signing this worksheet, we certify that all information reported is complete and correct. We understand that purposely providing false information on this worksheet may result in a change in or forfeiture of aid eligibility. Failure to complete this form in its entirety may cause processing delays. Wellesley College reserves the right to request additional documentation if necessary.

Signature of Student

Date

Signature of Parent (At least one parent must sign this form) Date

Student Email address

Parent Email address

Next Steps

- 1.) Submit this form (signed by you and a custodial parent) to Wellesley College Student Financial Services
- 2.) Make sure your FAFSA and CSS PROFILE have been submitted successfully
 - a. Use the IRS Data Retrieval Tool on your FAFSA. Federal regulations now require that tax information be verified directly from the IRS either through use of the IRS Data Retrieval Tool on the FAFSA on the Web (preferred method) or by requesting a tax return transcript from the IRS and submitting it to Student Financial Services
- 3.) If you did not file taxes in 2015, visit www.irs.gov and complete a Form 4506-T (be sure to check box 7). Send your Verification of Nonfiling to Wellesley College Student Financial Services once you receive it.
- 4.) Check the status of your application using your portal.

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