

Wellesley College Verification Worksheet Independent Student 2017-2018

WCVWKI

As part of reviewing your financial aid application, Wellesley College will compare information from your FAFSA and CSS PROFILE to 2015 tax information obtained from the IRS, W-2 forms, and other financial aid application materials, including this worksheet. We will use this information to update your FAFSA, when necessary.

Section 1: Wellesley Student Information

Last Name	First Name	MI	Wellesley ID Number	Social Security Number <small>(optional)</small>
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Section 2: Household Information

In this section, print the names, ages, and relationship of each member of your household, including:

- You (the applicant) and your spouse (if married)
- Your child(ren) **ONLY IF** you will provide at least half of their support from July 1, 2017 to June 30, 2018,
- Any other people if they now live with you and you provide more than half of their support and will continue to provide more than half of their support from July 1, 2017 to June 30, 2018

If you have more than 8 household members, please attach a separate page.

Full Name of family member (including spouse, children, etc.)	Age	Relationship to applicant	Will this person attend college at least half time from 7/1/17-6/30/18? If so, enter college.	Full-time or half-time	
				FT	HT
		Self	Wellesley College	FT	HT
				FT	HT
				FT	HT
				FT	HT
				FT	HT
				FT	HT
				FT	HT

Section 3: Student Tax Information

- Check here if you filed a 2015 IRS form 1040 (A/EZ) and submitted a copy with your aid application. Proceed to Section 4.
- Check here if you **did NOT file** a 2015 US Income Tax Return and had **\$0 earnings**.
 - **NEW: Visit www.irs.gov and complete a Form 4506-T (be sure to check box 7) and submit to the IRS. Upon receipt of your Verification of Nonfiling, please submit a copy to Wellesley College Student Financial Services.**
- Check here if you **did NOT file** a 2015 US Income Tax Return but **did have some earnings** in 2015. Report these earnings in the chart below:
 - **NEW: Visit www.irs.gov and complete a Form 4506-T (be sure to check box 7) and submit to the IRS. Upon receipt of your Verification of Nonfiling, please submit a copy to Wellesley College Student Financial Services.**

Student's Income – state the source of income	Amount	W-2 Issued?	
	\$	Yes	No
	\$	Yes	No
	\$	Yes	No
	\$	Yes	No

Student Financial Services
Schneider Center 122
106 Central Street
Wellesley, MA 02481



phone: 781-283-2360
secure fax: 781-283-3946
web: www.wellesley.edu/sfs
email: sfs@wellesley.edu

Section 4: Spouse Tax Information

- Check here if your spouse filed a 2015 IRS form 1040 (A/EZ) and submitted a copy with your aid application. Proceed to Section 5.
- Check here if your spouse **did NOT file** a 2015 US Income Tax Return and had ***\$0 earnings***.
 → **NEW: Visit www.irs.gov and complete a Form 4506-T (be sure to check box 7) and submit to the IRS. Upon receipt of your Verification of Nonfiling, please submit a copy to Wellesley College Student Financial Services.**
- Check here if your spouse **did NOT file** a 2015 US Income Tax Return but ***did have some earnings*** in 2015. Report these earnings in the chart below:
 → **NEW: Visit www.irs.gov and complete a Form 4506-T (be sure to check box 7) and submit to the IRS. Upon receipt of your Verification of Nonfiling, please submit a copy to Wellesley College Student Financial Services.**

Spouse's Income – state the source of income	Amount	W-2 Issued?	
	\$	Yes	No
	\$	Yes	No
	\$	Yes	No
	\$	Yes	No
	\$	Yes	No

Section 5: Child Support

Did you or your spouse pay or receive child support during 2015?

- No Yes – if yes, please complete the following grid

Name of the parent paying child support:	Name of the parent receiving child support:	Name of the child for whom child support was paid:	Amount of 2015 child support
			\$
			\$
			\$
			\$

Section 6: Certification

By signing this worksheet, we certify that all information reported is complete and correct. We understand that purposely providing false information on this worksheet may result in a change in or forfeiture of aid eligibility. Failure to complete this form in its entirety may cause processing delays. Wellesley College reserves the right to request additional documentation if necessary.

Signature of Student Date

Signature of Spouse (if married) Date

Student Email address

Spouse's Email address

Next Steps

- 1.) Submit this form (signed by you and your spouse, if applicable) to Wellesley College Student Financial Services
- 2.) Make sure your FAFSA and CSS PROFILE have been submitted successfully
 - a. Use the IRS Data Retrieval Tool on your FAFSA. Federal regulations now require that tax information be verified directly from the IRS either through use of the IRS Data Retrieval Tool on the FAFSA on the Web (preferred method) or by requesting a tax return transcript from the IRS and submitting it to Student Financial Services
- 3.) If you or your spouse did not file taxes in 2015, visit www.irs.gov and complete a Form 4506-T (be sure to check box 7). Send your Verification of Nonfiling to Wellesley College Student Financial Services once you receive it.
- 4.) Check the status of your application using your portal.